

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

VOYAGER DIGITAL HOLDINGS, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)

) Case No. 22-10943 (MEW)
)

) (Jointly Administered)
)

AFFIDAVIT OF SERVICE

I, Gregory A. Lesage, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On June 27, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on the service list attached hereto as **Exhibit A**:

- **Ninth Monthly Fee Statement of Stretto, Inc. for Compensation for Services and Reimbursement of Expenses as Administrative Advisor to the Debtors and Debtors in Possession for the Period March 1, 2023 Through March 31, 2023** (Docket No. 1485)
- **Tenth Monthly Fee Statement of Stretto, Inc. for Compensation for Services and Reimbursement of Expenses as Administrative Advisor to the Debtors and Debtors in Possession for the Period April 1, 2023 Through April 30, 2023** (Docket No. 1486)
- **Eleventh Monthly Fee Statement of Stretto, Inc. For Compensation for Services and Reimbursement of Expenses as Administrative Advisor to the Debtors and Debtors in Possession for the Period May 1, 2023 Through May 19, 2023** (Docket No. 1492)

Furthermore, on June 28, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit B**:

- **Ninth Monthly Fee Statement of Stretto, Inc. for Compensation for Services and Reimbursement of Expenses as Administrative Advisor to the Debtors and Debtors in Possession for the Period March 1, 2023 Through March 31, 2023** (Docket No. 1485)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

- **Tenth Monthly Fee Statement of Stretto, Inc. for Compensation for Services and Reimbursement of Expenses as Administrative Advisor to the Debtors and Debtors in Possession for the Period April 1, 2023 Through April 30, 2023 (Docket No. 1486)**
- **Eleventh Monthly Fee Statement of Stretto, Inc. For Compensation for Services and Reimbursement of Expenses as Administrative Advisor to the Debtors and Debtors in Possession for the Period May 1, 2023 Through May 19, 2023 (Docket No. 1492)**
- **Ninth Monthly Fee Statement of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from March 1, 2023 Through March 31, 2023 (Docket No. 1493)**
- **Final Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors for the Period from July 5, 2022 Through and Including May 19, 2023 (Docket No. 1494)**

Furthermore, on June 28, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on the service list attached hereto as **Exhibit A:**

- **Ninth Monthly Fee Statement of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from March 1, 2023 Through March 31, 2023 (Docket No. 1493)**

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- **Final Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors for the Period from July 5, 2022 Through and Including May 19, 2023 (Docket No. 1494)**

Dated: June 29, 2023



Gregory A. Lesage

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California,
County of Orange

Subscribed and sworn to (or affirmed) before me on this 29th day of June, 2023, by Gregory A. Lesage, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: _____



Exhibit A

Exhibit A

Served via Electronic Mail



Name	Attention 1	Attention 2	Email
KIRKLAND & ELLIS LLP	ATTN: JOSHUA A. SUSSBERG, P.C., CHRISTOPHER MARCUS, P.C., CHRISTINE A. OKIKE, P.C. AND ALLYSON B. SMITH		JSUSSBERG@KIRKLAND.COM ALLYSON.SMITH@KIRKLAND.COM SUSAN.GOLDEN@KIRKLAND.COM
LORI LAPIN JONES PLLC	ATTN: LORI LAPIN JONES, ESQ.		LJONES@JONESPLLC.COM
OFFICE OF THE UNITED STATES TRUSTEE	FOR THE SOUTHERN DIST OF NEW YORK	ATTN: RICHARD C. MORRISSEY, ESQ. AND MARK BRUH, ESQ.	RICHARD.MORRISSEY@USDOJ.GOV MARK.BRUH@USDOJ.GOV
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: JOHN J. CALANDRA & JOSEPH B. EVANS & DARREN AZMAN	DAZMAN@MWE.COM JCALANDRA@MWE.COM JBEVANS@MWE.COM

Exhibit B

**Exhibit B**

Served via First Class Mail

Name	Attention	Address 1	City	State	Zip
LORI LAPIN JONES PLLC	ATTN: LORI LAPIN JONES, ESQ.	98 CUTTER MILL ROAD STE 255 SOUTH	GREAT NECK	NY	11021
VOYAGER DIGITAL HOLDINGS, INC.	ATTN: DAVID BROSGOL & BRIAN NISTLER	33 IRVING PLACE SUITE 3060	NEW YORK	NY	10003